

# AGRICULTURAL DEVELOPMENT BANK OF TRINIDAD & TOBAGO

## LOAN INQUIRY FORM

<b>Client (s) Basic Information</b>																										
<b>Applicant</b>	<b>Co-Applicant</b>																									
Name : _____	_____																									
Mailing Address : _____	_____																									
Tel. No.(Home) _____	_____																									
Tel. No.(Office): _____	_____																									
Employment: _____	_____																									
ID # _____ DOB: _____	I.D. # _____ DOB: _____																									
<b>Project and Loan Particulars</b> Project Description : _____ Project Purpose (s): _____ Project Address : _____ Project Cost : _____ Possible Contribution to Project : _____ Project Start Date : _____	<b>Possible Loan &amp; Condition</b> Loan Amount: \$ _____ Interest Rate : _____ Repayment Period : _____ Mode : Q - <input type="checkbox"/> H - <input type="checkbox"/> M - <input type="checkbox"/> Moratorium : [ ] Y [ ] N Months: _____ Security Types : <input type="checkbox"/> Land <input type="checkbox"/> Fixed Deposit/Shares/Insurance <input type="checkbox"/> Equipment/Vehicle <input type="checkbox"/> BDC/Guarantor																									
<b>Background Information</b> Previous/Existing Loans (s) : Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> ADB Customer No. _____ <input type="checkbox"/> Other (please specify): _____	<b>Requirement &amp; Estimated Fees</b> Non-refundable application fees of: Individuals [ ] \$150 (YWP) * [ ] \$350* Company [ ] \$600 * Transunion Fee - \$70.00* per Applicant /Company Director Refundable fees: [ ] Insurance Fees [ ] Legal Fees: [ ] Management Fee [ ] *Subject to change																									
<b>For Internal Use Only</b>																										
<b>Branch:</b> <input type="checkbox"/> South <input type="checkbox"/> Central <input type="checkbox"/> Head Office <input type="checkbox"/> East <input type="checkbox"/> Tobago	<table style="width: 100%;"> <tr> <td style="width: 50%;"><b>Officer:</b></td> <td style="width: 50%; text-align: center;"><b>Code</b></td> </tr> <tr> <td>County :</td> <td></td> </tr> <tr> <td>Ward (project) :</td> <td></td> </tr> <tr> <td>Inquiry Rating :</td> <td></td> </tr> <tr> <td>What Prompted Visit:</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Previous Knowledge</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Existing Customer</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Previous Customer</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Media Advertisement</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Referred by Client/Bank</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Invitation</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Exhibition/Presentation</td> <td></td> </tr> </table>	<b>Officer:</b>	<b>Code</b>	County :		Ward (project) :		Inquiry Rating :		What Prompted Visit:		<input type="checkbox"/> Previous Knowledge		<input type="checkbox"/> Existing Customer		<input type="checkbox"/> Previous Customer		<input type="checkbox"/> Media Advertisement		<input type="checkbox"/> Referred by Client/Bank		<input type="checkbox"/> Invitation		<input type="checkbox"/> Exhibition/Presentation		<b>Product Requested</b> <input type="checkbox"/> Vehicle Package <input type="checkbox"/> Instant Loan <input type="checkbox"/> Regular Loan ("Get Growing") <input type="checkbox"/> Dairy Gro Package <input type="checkbox"/> Rice Package Loan <input type="checkbox"/> Revolving Credit (RLA) <input type="checkbox"/> GroSafe <input type="checkbox"/> Youth Window <input type="checkbox"/> Agri-Development Portal (ADP)
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<b>Cash Flow</b> Monthly Gross Income: Farm - \$..... Non Farm - \$..... <b>Total</b> \$..... Monthly Expenses \$..... Farm - \$..... Non Farm \$..... <b>Total</b> \$..... <b>Monthly Net Profit</b> \$..... <b>Yearly Net Profit</b> : \$.....x 12 = \$.....																										
Officer's Name: _____	Date: _____																									
Officer's Signature: _____	Client's Signature: _____																									
Authorized By: _____	Date: _____																									

